## **Frequently Asked Questions**

## Learn More About Barbera & Barbera

## Have a tax-related question? We have the answer! Check out our FAQs below to learn more about our company and services.

Will my return be prepared by a CPA?

• Yes, all returns are prepared by a CPA. Work with the pension plan audit accountants NJ residents trust.

What documents do I need to prepare for my CPA?

 Please bring your W2s from employers, 1099s from banks or financial institutions, and 1098s from mortgage companies. According to the Pension Rights Center, pension benefits provided income to almost 33% of older adults. If you need a pension plan audit in NJ, give us a call!

What do I need to do to file a tax extension?

 Complete form 4868 to request automatic extensions. File with the pension plan audit accountant NJ businesses relies on.

When are estimated tax payments due?

 April 15, June 15, September 15, and January 15 if you owe quarterly taxes. Turn to the pension plan audit accountants NJ depends on.